



# Succeed LLC

## Consulting Firm



[succeedconsultingfirm.com](http://succeedconsultingfirm.com)



**Joint Venture Affiliate Opportunity w/ Succeed**  
**Training The Next Generation Of**  
**Entrepreneurs**



# Succeed LLC

## Consulting Firm



### JOINT VENTURE AFFILIATE

- Who We Are
- Our History
- Type Of Joint Venture
- Succeed Services & Products
- How It Works
- Compensations & Benefits
- Goals & Potential Earnings

**M**ake It Your Choice To Succeed!



# Succeed LLC

## Consulting Firm



JOINT VENTURE AFFILIATE

## Who We Are

- Founded by Russell Thompson, M.B.A
- Co-founded Elisa Thompson, M.B.A
- Russell has 20+ years in Business Development from Coca-Cola
- Elisa has 25+ years in Corporate Marketing from Coca-Cola
- Russell and Elisa both own several different businesses
- **Our Passion is helping people SUCCEED!**

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# Succeed LLC

## Consulting Firm



JOINT VENTURE AFFILIATE

## Our History

- Succeed, LLC Was Established In August Of 2008.
- Succeed Has Helped Over 200 Non-Profit Get Their 501c3 Tax Exemption
- Succeed Has Helped Over 500 For-Profit Businesses Get Their Complete Business Structure
- In The Future, Succeed Is Looking To Service Over 100,000 Customers

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# Succeed LLC

## Consulting Firm



### JOINT VENTURE AFFILIATE

## Type of Joint Venture

- Private Contractual Agreement Between Succeed, LLC And Your Business
- Your Business Will Be Able To Offer Succeed Services
- You Will Be Compensated For Succeed Services
- Income Will Be Paid Out By Succeed, LLC Through Zelle, Cash App, Venmo, Paypal

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# 20 / 20 BUSINESS VISION

WE SPECIALIZE IN



MAKE IT YOUR  
CHOICE TO SUCCEED

PUBLIC NON-PROFITS  
PRIVATE NON-PROFITS  
501C3 TAX EXEMPTIONS

LLC  
LLP  
S CORP  
C CORP

ENJOY  
PROSPER  
LOVE

16. BUSINESS PLAN - 5 YR. PROG.
17. TAXES FILED (LAST 2 YRS.)
18. BUSINESS CREDIT TRADE LINES
19. PERSONAL CREDIT TRADE LINES
20. APPLY FOR BUSINESS FUNDING

RETIREMENT



RESPONSIBILITY

CAPITAL READY PROGRAM

STOP  
RESEARCH  
PLAN

1. CREDIT MONITORING
2. PERSONAL CREDIT BUILDING
3. PERSONAL CREDIT REPAIR
4. CORPORATE ADDRESS
5. CORPORATE PHONE

ENTREPRENEURSHIP



DISCIPLINE

START  
DEVELOP  
IMPLEMENT

6. NAME / LOGO / DOMAIN / EMAIL
7. CORPORATE FILING
8. EIN / DUNS / 8832 / TAX FORMS
9. NAICS / SIC / BANK ACCOUNTS
10. WEBSITE / SOC. MEDIA / HOST.

ASK ABOUT OUR JOINT VENTURE



HARD WORK

FINANCIAL INDEPENDENCE

GROW  
VISUALIZE  
EXPAND

11. 411 / ONLINE LISTINGS
12. BUDGETS - START / OPER. / SUST.
13. ACCOUNTING SET UP - QUICK BOOKS
14. ASSETS / INVESTMENTS / COLLATERAL
15. CORPORATE CREDIT - DUNS & BRAD

SUCCEEDCONSULTINGFIRM.COM

214.277.3930







# Succeed LLC

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## Succeed Package Pricing



[Login/Sign up](#)

[info@succeedconsultingfirm.com](mailto:info@succeedconsultingfirm.com)

**SUCCEED CONSULTING FIRM** O: 214-277-3930  
F: 469-677-1842

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### BUSINESS FOUNDATION

\$  
**265**

Every month

BUILD YOUR BUSINESS ON A GOOD  
FOUNDATION

Valid for 12 months

Select

### BASIC FOR-PROFIT

\$  
**1000**

Valid for one month

KNOW YOUR BUSINESS STRUCTURE

Select

### BASIC NON-PROFIT

\$  
**1000**

Valid for one month

KNOW YOUR BUSINESS STRUCTURE

Select

### STARTER FOR-PROFIT

\$  
**2000**

Valid for one month

STARTING YOUR BUSINESS THE RIGHT WAY

Select

### STARTER NON-PROFIT

\$  
**2000**

Valid for one month

STARTING YOUR NON-PROFIT THE RIGHT  
WAY

Select

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND  
CONSULTATION

PERSONAL CREDIT REPAIR (REMOVE ALL  
BLEMISHES OFF 3 BUREAUS)

CORPORATE ADDRESS (GOOD FOR STATE  
AND EIN FILINGS)

CORPORATE PHONE NUMBER & FAX  
(PROFESSIONAL DIGITAL PLATFORM)

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND  
CONSULTATION

BUSINESS FORMATION (LLC, LLP, PLLC, PLLP,  
C CORP, S CORP)

BUSINESS BINDER / SEAL / USB STICK (ALL  
BUSINESS DOCUMENTS)

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND  
CONSULTATION

NON-PROFIT FORMATION(501C3, 501C4,  
501C6, 501C8, 501D, 508C)

FEDERAL TAX EXEMPTION / STATE TAX  
EXEMPTION

BUSINESS BINDER / SEAL / USB STICK (ALL  
BUSINESS DOCUMENTS)

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND  
CONSULTATION

BUSINESS FORMATION (LLC, LLP, PLLC, PLLP,  
C CORP, S CORP)

PROFESSIONAL BUSINESS LOGO

PROFESSIONAL BUSINESS WEBSITE (UP TO  
7 PAGES)

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND  
CONSULTATION

NON-PROFIT FORMATION(501C3, 501C4,  
501C6, 501C8, 501D, 508C)

FEDERAL TAX EXEMPTION / STATE TAX  
EXEMPTION

PROFESSIONAL BUSINESS LOGO



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### PREMIUM FOR-PROFIT

\$  
**4000**

GETTING YOUR BUSINESS AHEAD OF THE CURVE

Valid for one month

Select

### PREMIUM NON-PROFIT

\$  
**4000**

GETTING YOUR NON-PROFIT A HEAD OF THE CURVE

Valid for one month

Select

### ADVANCED FOR-PROFIT

\$  
**7500**

GET YOUR FULL BUSINESS STRUCTURE FROM A TO Z.

Valid for one month

Select

### ADVANCED NON-PROFIT

\$  
**7500**

GET YOUR BUSINESS OFF THE GROUND THE RIGHT WAY

Valid for one month

Select

### ULTIMATE FOR-PROFIT

\$  
**15000**

PROFESSIONAL BUSINESS SERVICES DONE RIGHT THE FIRST TIME

Valid for one month

Select

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND CONSULTATION

RESEARCH & DEVELOPMENT (GATHER ALL NECESSARY INFO)

BUSINESS FORMATION / (LLC, LLP, PLLC, PLLP, C CORP, S CORP)

PROFESSIONAL BUSINESS LOGO

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND CONSULTATION

RESEARCH & DEVELOPMENT (GATHER ALL NECESSARY INFO)

BUSINESS FORMATION (501C3, 501C4, 501C6, 501C8, 501D, 508C)

FEDERAL TAX EXEMPTION / STATE TAX

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND CONSULTATION

PERSONAL CREDIT REPAIR AND RESTORATION (1-OWNER)

RESEARCH & DEVELOPMENT (GATHER ALL NECESSARY INFO)

BUSINESS FORMATION (LLC, LLP, PLLC, PLLP,

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND CONSULTATION

PERSONAL CREDIT REPAIR AND RESTORATION (1 MEMBER)

RESEARCH & DEVELOPMENT (GATHER ALL NECESSARY INFO)

BUSINESS FORMATION (501C3, 501C4,

BUSINESS CONSULTATION

PERSONAL CREDIT EVALUATION AND CONSULTATION

PERSONAL CREDIT REPAIR AND RESTORATION (1-OWNER)

COMMERCIAL BUSINESS ADDRESS (6-MONTHS)

COMMERCIAL LAND LINE PHONE / FAX (6-





# Succeed LLC

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## Succeed Monthly Promotions



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### MONTHLY PROMOTION

IN THE MONTH OF NOVEMBER,  
RECEIVE 25% OFF ANY PACKAGE



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JOINT VENTURE AFFILIATE

## How Customers Pay

Customer are required to sign an agreement through online signature

### 1. Customers Can Pay In Full

**\$1,000 Dollar Service**

### 2. Customers Can Pay Half Down

**\$500 Down / \$500 Completion**

### 3. Customers Can Finance Services

**\$250 per month for 4 months + \$100 finance charge**

30 Day  
Turnaround.  
Customer pay  
through Online  
Invoice

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### JOINT VENTURE AFFILIATE

## Compensation Plan

### 15% of Total Agreement

**\$250 Client Payment - \$37.50 Commission**

**\$500 Client Payment - \$75.00 Commission**

**\$1,000 Client Payment - \$150.00 Commission**

**\$2,000 Client Payment - \$300.00 Commission**

**\$4,000 Client Payment - \$600.00 Commission**

**\$7,500 Client Payment - \$1,125.00 Commission**

Paid Within 3 to 5  
Days After Payment

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### JOINT VENTURE AFFILIATE

## Affiliate Sales Tools

- Digital Business Card
- Digital Flyers for Different Services
- Video/PDF Presentation
- Infographics
- Demo Book
- Website Recognition
- Monthly Email, Text, Blast



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# Marketing Funnel Strategy

1. Send Out Video or Hand out Flyer with Your Info (Facebook, Twitter, Instagram, Snapchat, Contact List, New Client)
2. Any Responses Send Info Graphic Video/PDF Presentation (Ask what service are they interested in )
3. Any Responses Send Service Checklist (Give them the price and payment options
4. Any Responses (Ask when are they ready to get started)
5. Book Confirmed Appointment on Succeed Website

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## Customer Tracking

1. Once Appointment is Set, you will get Email Confirmation of Appointment
2. You Will Get Follow Up Summary of Client Phone Call
3. Receive Docusign Agreement On All Client That Sign Up
4. Go to Succeed App to get Monthly Sales Report On All Your Clients

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## How To Get Started

1. Get Incorporated
2. If Incorporated, Go to [succeedconsultingfirm.com](http://succeedconsultingfirm.com)
3. Find the Affiliate Program tab
4. Fill out Application Form and Submit
5. You will receive a docusign agreement from [Succeedconultingfirm@gmail.com](mailto:Succeedconultingfirm@gmail.com), Please Read, Sign, Date
6. You will receive a W9 docusign. Please Read, Sign, Date
7. Order sales and marketing tools

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## Training The Next Generation Of Entrepreneurs

Plans fail for lack of counsel, but with many advisors they succeed. Proverbs 15:22



**Let's Get Started!**

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